



## ISSUER & OBJECTIVE

The Issuer is a lending company making and managing direct and indirect loans to qualified Small and Medium Businesses (“SMBs”) and holding security interests and related assets including, but not limited to gold, commodities, currency and other liquid and illiquid assets. The Issuer purchases and acquires notes, drafts, acceptances, open accounts receivable and other obligations representing part or all of the sales price of merchandise, insurance and services, including, but not limited to, those relating to purchases of gold, commodities, currency and other liquid and illiquid assets. The Issuer makes loans to manufacturers, wholesalers and retailers of, and to prospective purchasers of specified merchandise, insurance and service, including, but not limited to, those relating to purchases of gold, commodities, currency and other liquid and illiquid assets. The Issuer believes that there continues to be a thriving SMB segment seeking alternative debt financing and looks for parties that have a robust proprietary flow of lending opportunities and believes that ongoing lending opportunities continue to exist. The Issuer intends to preserve principal as well as achieve consistent attractive income by making indirect debt investments in SMBs and holding gold, commodities, currency and other liquid and illiquid assets. The Issuer will seek primarily to make loans of \$1 million to \$10 million.

## THE OPPORTUNITY

SMBs are the engine of the economy. These businesses consistently demonstrate attractive performance metrics, with revenue growth for companies with \$10 million to \$100 million of revenue being higher and significantly more stable than that of the S&P 500. The lower and middle market has consistently delivered strong performance during both recessionary and growth periods of the overall economy.

As a result of economic growth, there has been a significant increase in the credit quality of many growth-oriented SMBs. However, large banks have curtailed their SMB lending, and smaller banks have been facing greater regulatory oversight. As a result, many SMBs now find themselves unable to access capital from the traditional

banking sector to finance ongoing operations, fund expansion plans, or launch other strategic initiatives and have been seeking financing from alternative capital sources.

The Issuer believes that there continues to be a thriving SMB segment seeking such alternative debt financing and looks for parties that have a robust proprietary flow of lending opportunities to invest in qualified companies.

## INVESTOR LOAN TERMS

<b>Issuer:</b>	US Capital Global Lending LLC
<b>Term:</b>	Open-ended, terminates on default, insolvency, etc.
<b>Interest Rate:</b>	2% per quarter / 8% annually
<b>Compounding:</b>	Quarterly
<b>Amortization:</b>	Interest only
<b>Interest payments:</b>	Optional Quarterly in arrears
<b>Redemption:</b>	Quarterly, subject to Issuer liquidity
<b>Fees:</b>	None to Promissory Note investors
<b>Minimum Drawdown:</b>	100% always deployed
<b>Number of Lenders:</b>	Up to 2000
<b>Placement Agent:</b>	US Capital Global Securities, LLC
<b>Placement Agent fees paid by Manager:</b>	US Capital Global Investment Management, LLC
<b>Total Issuance:</b>	\$100,000,000
<b>Manager:</b>	US Capital Global Investment Management, LLC
<b>Minimum Investment:</b>	\$25,000

## MANAGEMENT

**Jeffrey Sweeney** – Co-Managing Partner  
**Charles Towle** – Co-Managing Partner