



INVESTMENT OPPORTUNITY



US Capital Global Lending LLC

Promissory Notes
\$100,000,000

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INVESTMENT OVERVIEW

US CAPITAL GLOBAL LENDING, LLC

Promissory Notes

ISSUER & OBJECTIVE

The issuer is a collective investment vehicle created for the purpose of making and managing direct and indirect investments in debt of other companies and investment funds. The investment objective of the Issuer is to both preserve principal and achieve consistent income by making direct and indirect debt investments in small and medium-sized businesses (SMBs) located primarily in the United States. The company will seek to primarily make senior loans of \$1 million to \$10 million to **funds that lend to qualifying SMBs.**

THE OPPORTUNITY

SMBs are the engine of the economy. These businesses consistently demonstrate attractive performance metrics, with revenue growth for companies with \$10 million to \$100 million of revenue being higher and significantly more stable than that of the S&P 500. The lower and middle market has consistently delivered strong performance during both recessionary and growth periods of the overall economy.

As a result of the economic growth, there has been a significant increase in the credit quality of many growth oriented SMBs. However, large banks have curtailed their SMB lending, and smaller banks have been facing greater regulatory oversight. As a result, many SMBs now find themselves unable to access capital from the traditional banking sector to finance ongoing operations, fund expansion plans, or launch other strategic initiatives and have been seeking financing from alternative capital sources.

The Issuer believes that there continues to be a thriving SMB segment seeking such alternative debt financing and looks for parties that have robust proprietary flow of lending opportunities to invest in qualified companies.

MANAGEMENT

Jeffrey Sweeney – Co-Managing Partner
Charles Towle – Co-Managing Partner

INVESTOR LOAN TERMS

Issuer:	US Capital Global Lending LLC
Term:	Open ended, terminates on default, insolvency etc.
Interest Rate:	2% per quarter/8% annually
Compounding:	Quarterly
Amortization:	Interest only
Interest payments:	Optional Quarterly in arrears
Redemption:	Quarterly subject to Issuer liquidity, but will have 5% of total capitalization available quarterly for redemptions
Liquidity Requirement:	Issuer to maintain 5% of principal for quarterly potential redemptions on a call basis
Fees:	None to Promissory Note investors
Minimum Drawdown:	100% always deployed
Number of Lenders:	Up to 2,000
Placement Agent:	US Capital Global Securities, LLC
Placement Agent fees paid by Manager:	US Capital Global Investment Management, LLC
Total Issuance:	\$100,000,000
Manager:	US Capital Global Investment Management, LLC
Minimum Investment:	\$25,000 USD

Please refer to the PPM for a complete list of risk factors.