



INVESTMENT OPPORTUNITY

TAKEOUT GROUP

US Capital Global
Takeout Equity, LLC

MEMBERSHIP UNITS
€10,000,000

INVESTMENT OVERVIEW

TAKEOUT GROUP A/S *SaaS - Online Food Delivery*

IT'S PREMIUM FOOD



COMPANY OVERVIEW

- Takeout is a SaaS company in the online food delivery space
- Takeout's platform integrates three aspects of the food delivery service, i.e., takeout ordering, white-label solution and delivery dispatching services
- Total orders handled by the platform was up 89% to 363,736 in 2019, largely driven by organic growth
- Value proposition: enabling restaurants to **a)** profit from on-line presence and **b)** reclaim their customers from aggregators ensuring rapid adoption and sustainable long-term economics
- The company is active in 8 countries with 2 major international partners and 7 co-owned local partnerships
- Having established itself in certain parts of Europe, the company is now in the phase of international expansion

PRODUCTS & SERVICES

The Takeout Solution is an All-In-One IT system built around an open and agile API with three core technologies:

- A takeaway marketplace (portal with accompanying apps), the Takeout brand
- Customized singular restaurant apps (white-label), the MenuKitt brand
- An order and driver dispatching system, the DriverKitt /LastMile brand



THE OPPORTUNITY

Takeout is seeking EUR 10 million in equity to provide working and growth capital to fuel internationalization process in both existing and new markets.

MARKET & COMPETITION

Takeout has identified three target markets to support growth in the US and other parts of Europe:

- Established restaurants and restaurant chains in Mega Metros such as New York, San Francisco, London, Chicago, Boston
- Mega Partners for growing its white-label business and revenue earned from royalties
- Restaurants in smaller cities in US, to grow the licensing revenue earned from online orders

Competitive Advantage

While there are a number of companies providing ordering software, none provides the full suite of services. The competitive advantage of the revenue model compared to other takeaway aggregators and food delivery services lies in lower fees and the flexibility derived from the integration of the three aspects of the service (the platform, white label solution, and delivery dispatching services).

DEAL STRUCTURE

Company

| | |
|------------------------------|--|
| Company Name | Takeout Group A/S (the "Company") |
| Industry | SaaS - Online Food Delivery |
| Headquartered | Copenhagen, Denmark |
| Offering | Up to EUR 10,000,000 in Common Shares |
| Pre-Money Valuation | EUR 25,000,000 |
| Fully Diluted Shares | 642,180 |
| Pre-Money Share Price | €38.93 (DKK 290.03) |

Investment Vehicle

| | |
|---------------------------|--|
| Issuer Name | US Capital Global Takeout Equity, LLC (the "Issuer" or "SPV") |
| Issuer Offering | Membership Unit (the "Offering") |
| Min. Purchase Size | EUR 25,000 |
| Placement Agent | US Capital Global Securities, LLC |
| Commission | 8% cash; 8% warrants |
| Investment | Issuer intends to make primary investments in Company securities issued directly by the Company. |

MANAGEMENT TEAM

Thomas Cort Hansen, CEO, Co-founder

- Specializing in e-business
- M.Sc., International Business

Ulrich Cort Hansen, COO, Co-founder

- Master of Law., LL.M

Peter Tihanyi, Chief Technical Officer

- Software developer for 25+ year

RISKS

- Industry Risk: A new, well-funded player enters Takeout's core markets.
- Competition: Takeout has no patents or IP beyond its brand. Therefore, if Takeout does not execute with speed and precision, its development could be dampened by other players.
- Technology Risk: A technical failure is a considerable risk in Takeout's industry.
- Personnel risk: Key personnel leaving can hurt the company, especially in the early stage.
- Brand risk: Takeout is a generic name and the Company does not own the .com domain to support its international expansion.

CONTACT

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For additional Risks and Disclaimers regarding this offering, please read the offering Private Placement Memorandum.

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