US CAPITAL GLOBAL
ASSET MANAGEMENT & CORPORATE FINANCE ®

US Capital Global provides sophisticated debt, equity, and investment products to lower middle market companies and investors, using the latest FinTech and RegTech innovation.

INVESTMENT OPPORTUNITY
US Capital Global Sundance, LLC
LIFE INSURANCE-LINKED BONDS $500,000,000

INVESTMENT OVERVIEW

US CAPITAL GLOBAL SUNDANCE, LLC

Rated Life Insurance-Linked Bonds

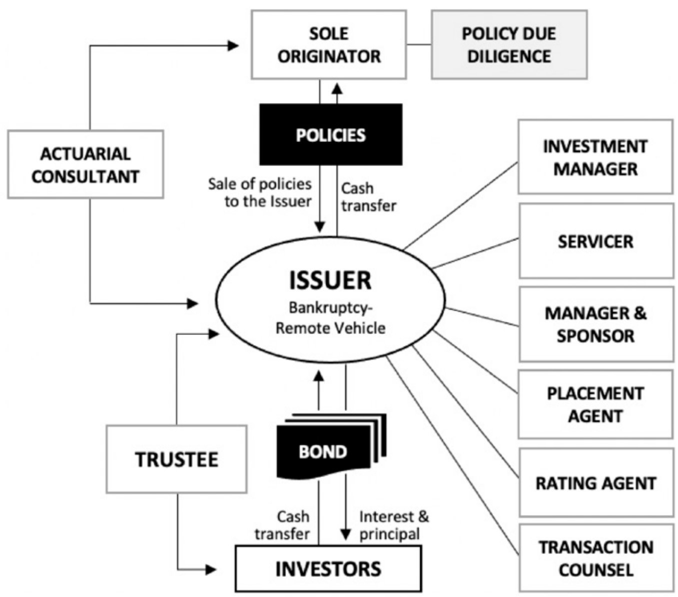
RATED LIFE INSURANCE-LINKED BONDS

US Capital Global Sundance, LLC (the "Issuer") is offering Life insurance Settlement-backed securities (the "Bonds"), a sub-class of fixed income assets that offers a highly attractive return, backed by an asset class that barely correlates to most capital market risks . The Bonds will receive an indicative rating range of investment grade from Egan-Jones Rating Agency, a nationally registered statistical rating organization.

OVERVIEW

- The Issuer is a special purpose vehicle established for the sole purpose of issuing the Bonds and purchasing the life insurance policies.
- The Bond issuance is structured around life expectancy (longevity risk) by assuming the premium payment obligation and the future maturity benefit (death benefit) of life settlements.
- A life settlement is the sale of an existing life insurance policy to a third party for a value in excess of the policy's cash surrender value, but at a discount to the death benefit.
- Life insurance assets can provide a reasonable return that barely correlates to most capital market risks, offering investors an alternative to diversify their portfolio or increase their exposure to life settlements.
- This structure allows investors to gain access to a highly private market for life settlements, while also diversifying risk by being exposed to a greater number of policies.

STRUCTURE



The evaluation and acquisition of each Life Insurance Settlement ("LIS"), along with the optimization of structure will be conducted by the Sole Originator, Sundance Strategies, Inc. ("Sundance"), accompanied by a group of third-party experts, each specialized in the skill sets needed to identify a pool of insurance policies that can generate a statistically stable cash flow and to conduct the necessary due diligence.

The Sole Originator is incentivized to source attractive policies and to optimize the portfolio by receiving residual income only after bondholders have received full payment at maturity or an early redemption.

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DEAL HIGHLIGHTS

Issuer	US Capital Global Sundance, LLC
Offering Size	Up to $500 million
Minimum	$250 million
Asset Class / Type	Fixed Income / Life Insurance-Linked Bonds
Collateral	Life insurance settlements, cash reserves and investment account
Rating	Investment Grade[2]
Coupon	[Market Rate TBD]% p.a.
Pay Period	Semi-annual
Credit Enhancement	2-year cash reserve and investment account[3]
Amortization	Based on available net cash flow, after 3 year non-call period[4]
Maturity	2036 (15 years)
Redeemable	Any time after 36 months
Placement Agent	US Capital Global Securities, LLC (2.75% commission)
Manager	US Capital Global Investment Management, LLC (0.75% management fee)

MANAGEMENT TEAM

Jeffrey Sweeney – Founder and Co-Managing Partner
Charles Towle – Co-Managing Partner
Ish Spencer – Managing Director and Partner
Frank Villarreal – Vice President

Sole Originator

Sundance Strategies, Inc., ("Sundance") is a professional service provider using best practices to advise on selecting specific portfolios of life insurance policies. Sundance's role include sourcing and underwriting life insurance policies for the Issuer in accordance with the Issuer's investment criteria and arranging for the sale of the policies to the Issuer. As the sole originator, at its sole discretion, may repurchase policies from the Issuer, subject to early redemption limitations.

USES OF FUNDS

The Issuer will use proceeds from the Bond issuance to acquire a portfolio of life insurance policies and fund accounts, including reserve accounts and an investment account for the purpose of protecting Bond principal and to ensure liquidity to make policy premium and Bond interest payments initially. The Bonds will be issued in a minimum aggregate amount of $250 million and maximum amount of $500 million, and will be sold to qualifying investors. The overview below is based on the Issuer raising approximately $250 million.

SOURCES AND USES OF FUNDS			
Minimum Bond Issuance	$253,786,316	Life Insurance Policies (a)	$151,922,565
		Cash Reserve (b)	$71,633,850
		Investment Account	$21,454,341
		Closing Costs (c)	$8,775,560
Totals	**$253,786,316**		**$253,786,316**

Amounts are preliminary, based on minimum amount needed to be raised, and subject to change.

Uses Notes:

a. Policies are purchased for a total consideration of $152M, but the total face value of the policies is around $423M, nearly $170M greater than the face value of the bonds.[5]

b. Covers 2.5 years of policy premium costs, 2 years of bond interest payments, and 2 years of Issuer's expenses.

c. Closing costs include placement agent fee, rating fee, policy due diligence costs, legal, and other costs associated with the closing.

RISKS[6]

Longevity Risk – The return on a life settlement depends on the insured's life expectancy and the date of the insured's death. As a result, the accuracy of a life expectancy estimate is essential. If the insured dies before his or her estimated life expectancy, the Issuer's return may be greater than expected. If the insured lives longer than expected, the Issuer's return will be lower. If the insured lives long enough or if life expectancy is miscalculated, additional premiums may need to be paid and the cost of the investment could be greater than anticipated. Concentration of older individuals and diversification of health impairments is emphasized when constructing the portfolio to mitigate longevity risk.

Counterparty Risk – In the event the insurance company refuses to pay the death benefit or goes bankrupt, the investor may not get their money back. The risk of bankruptcy is small, however, as most of the insurance companies are highly rated and unlikely to default. To mitigate counterparty risk, insurance carrier representation is diversified and only carriers carrying an investment grade rating are selected.

Litigation Risk – While policies selected are well beyond the two-year contestability period and have many years of premium payment history following settlement to reduce litigation risk, on September 20, 2011 the Delaware Supreme Court held that a life insurance policy can be challenged by the insurer for lack of an insurable interest even after the two-year contestability provision in the policy has expired. Accordingly, this can potentially impact the Issuer and its bond holders financially in a negative way.

Risk Due to No Market Price – There is no market price for life settlements because they are not publicly traded. Instead, life expectancy underwriters use models to determine what the policies are worth.

Management Risk – The ability of the management of Sundance Strategies, Inc. ("Sundance") to evaluate life insurance policies is critical to the performance of the Bonds. No assurance can be given that the life insurance policy portfolio will perform in accordance with projections, and any such life insurance policy may decline in value. The Issuer is purchasing the policies from Sundance and will rely on Sundance's expertise. Consequently, there is no assurance that the Issuer will realize a positive return on its investment and these types of investments should be considered to be speculative in nature.

Risk Due to Estimates – The model used to project expected cash flow depends on inputs that are uncertain, specifically the insured individual's life expectancy. The underwriter's competence and the accuracy of the life expectancy estimates are critical to the return on a life settlement.

Model Risk – The model used can potentially be inaccurate. An inaccurate model would create a systemic bias that affects the entire portfolio, as all of the policy values will be based on the same inaccuracy. This could result in a non-optimal portfolio generating less cash flow than expected or otherwise at variance with what would have been expected had the model been unbiased.

Illiquid Collateral Risk – The secondary market for life insurance policies and life settlements is relatively illiquid. It may be difficult to sell policies, if necessary, after cash reserves and the investment account has been utilized between year 3 and 15. Investors may be limited in their ability to liquidate assets if they need to do so in order to raise funds to pay premiums or for other financial needs. Investors may experience a loss in value potential if policies must be liquidated under adverse circumstances.

CONTACT

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DISCLAIMER

For additional Risks and Disclaimers regarding this offering, please read the Private Placement Memorandum.

1. https://www2.deloitte.com/content/dam/Deloitte/us/Documents/financial-services/us-fsi-securing-tomorrow-insurance.pdf
2. The exact rating will be determined shortly before closing.
3. Please see the Uses of Proceeds section for more details.
4. Net cash flow from policy maturities and investment income after payment of insurance policy premiums, jurisdictional taxes (if any), transaction expenses, coupon payments and the management fee will be used to amortize bond principal.
5. The amounts are estimates based on a sample portfolio and will differ from the portfolio of policies being bought following close of this offering. For more details about the sample portfolio, see "Sample Portfolio Using the ARM Model" in the Investment Summary.
6. For additional risk disclosures, refer to the private placement memorandum and other related documents.