



INVESTMENT OPPORTUNITY



**ROYAL EAGLE**  
US Capital Royal Eagle Green Energy Income Fund, LLC

PROMISSORY NOTES  
\$ 100,000,000

## INVESTMENT OVERVIEW

### US CAPITAL ROYAL EAGLE GREEN ENERGY INCOME FUND, LLC

*Renewable energy, real estate in Latin America*

## STRATEGY

Royal Eagle aims to build a balanced portfolio, maximizing long-term returns through diversification, risk mitigation, and analysis to assess the risk and reward profile of the investment under consideration.

## THE OPPORTUNITY

US Capital Royal Eagle Green Energy Income Fund LLC is a new entity established as a credit fund for the purpose of selling fractionalized note interests in a green bond which will finance the acquisition by SPVs of preferred equity in renewable energy projects in Latin America. Each of these renewable energy projects will be in various phases of construction, development, and cash flow positions. There will be a built-in interest reserve for the SPVs to debt service these projects.

## FUND PHILOSOPHY<sup>1</sup>

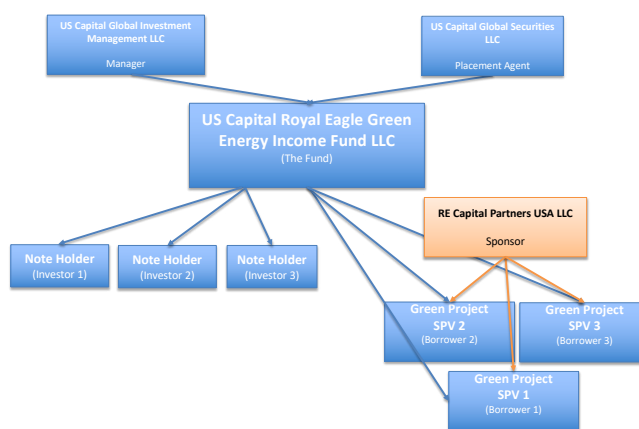
The Issuer believes that investments that include environmental and social inclusion and diversity, corporate governance, and sustainability initiatives will be increasingly prominent over the next ten years. Through technology and digitalization, governments and public/private companies can impact the daily activities of more people. The Fund will acquire, partner with, and develop renewable energy and real estate companies in Latin America.

## MARKET & INDUSTRIES

The Sponsor operates in five geographical markets (US, Mexico, Panama, Colombia, and Brazil), collaborating with key partners and strategic deal sources to provide deep local networks with a firm understanding of the culture and regulatory environment. The focus is primarily on investments in renewable energy, with a secondary focus on real estate.

Increasing demand in Environmental, Social, and Governance ("ESG") and sustainability from major fund companies creates competition primarily in publicly traded securities and in passive and active approaches. The Sponsor's competitive advantage over major publicly traded fund companies is its pipeline of private projects.

The Sponsor approaches the market as an international company (international finance solutions) with the ability to adapt to play domestically from its boutique Panama office. The Sponsor brings together key local stakeholders, creating local legal vehicles with operating licenses in addition to risk mitigation solutions that comply with international investors' investment appetites in terms of returns-rewards standards.



## MANAGEMENT TEAM

- Alejandro Mendez** – Chief Executive Officer
- Mark Valdez** – Chief Investment Officer
- Anna Arias** – Managing Director, Panama
- Monica Morales** – Marketing & Communications Director

## ADVISORY TEAM

- Chris Micsak** – Private Equity & Energy Advisor
- Amit Gupta** – Energy Structuring Advisor
- Miguel Quiros** – Real Estate
- Carlos Mendez** – Project Management & Supply Chain Advisor
- Ricardo Icaza** – Renewable Energy & Project Management Advisor
- Alberto Diaz Wild** – Risk Management Advisor
- Jose Luis Lazaro** – Technology Advisor



## DEAL STRUCTURE

<b>Company</b>	RE Capital Partners USA LLC
<b>Industries</b>	Renewable energy, real estate in Latin America
<b>Offering</b>	USD \$100,000,000
<b>Type</b>	Fractionalized promissory notes
<b>Issuer Name</b>	US Capital Royal Eagle Green Energy Income Fund, LLC
<b>Security</b>	The Issuer will hold a first security interest in the assets of the underlying borrowers as collateral in the event of default of the Securities.
<b>Valuation</b>	
<b>Coupon</b>	10% annually
<b>Interest payments</b>	Quarterly
<b>Term</b>	5 years
<b>Min. Purchase</b>	\$25,000
<b>Size</b>	
<b>Placement Agent</b>	US Capital Global Securities LLC
<b>Commission</b>	1%
<b>Headquarters</b>	Texas, Mexico, Panama, and Colombia
<b>Accredited Investors Only</b>	The Notes are being offered pursuant to an exemption from the registration requirements of the Securities Act of 1933, as amended, provided by Section 4(a)(2) of the Securities Act and Rule 506(c) of Regulation D thereunder. The Company may offer and sell Notes pursuant to Rule 506(c) solely to investors who qualify and are verified as "accredited investors," as that term is defined in Rule 501 of Regulation D under the Securities Act of 1933, as amended, or, in its discretion, may offer and sell Notes to investors who qualify as accredited investors. If you are not an accredited investor or fail to provide requested information the Manager needs to verify your accredited investor status, the Manager will not accept your subscription.



## CONTACT

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## RISKS<sup>2</sup>

- **Asset Class Risk:** Portfolio assets may underperform in comparison to the general financial market.
- **Concentration Risks:** Portfolio is susceptible to increased risk of loss, to the extent investments are concentrated in assets of a particular industry, group of industries, sector, asset class, country, group of countries, region, or market.
- **Cybersecurity Risk:** While the Company has established continuity plans and risks management systems to address system breaches or failures, there are inherent limitations in such plans and systems.
- **Geographic Risk:** Natural disasters could adversely affect the economy or business operations of companies in a specific geographic region, harming investments in the affected region.
- **Lending Risk:** The Company may lose money in a lending transaction because the borrower fails to return the loan promptly (or at all); or may lose money in the event of a decline in the value of the collateral.
- **Market Risk:** Events such as war, terrorism, the spread of infectious illness, or other public health issues, recessions, or other events could have a significant impact on the Company and investments.
- **Operational Risk:** Operational risks arising from factors including human error, processing and communication errors, errors of service providers, counterparties, or other third parties, failed or inadequate processes, and technology or systems failures.
- **Risk of Investing in Developed Countries:** The Company's investment in developed country issuers may be subject to regulatory, political, currency, security, economic, and other risks associated with developed countries.
- **Risk of Investing in Emerging Markets:** Investments in emerging market assets are subject to a greater risk of loss than investments located or operating in more developed markets due to the potential for greater market volatility, higher levels of inflation, political and economic instability, greater risk of a market shutdown, and more governmental limitations on foreign investments.
- **Sustainable Impact Investing Strategy Risk:** Sustainable impact investment strategy limits the types and the number of investment opportunities available and, as a result, the Company may underperform other investments that do not have a sustainable impact focus or do not require companies to meet a minimum ESG standard.

## DISCLAIMER

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1. For a detailed pipeline of projects refer to the Investment Summary  
 2. For additional risk disclosures, refer to the Private Placement Memorandum

If you would like to know more about how your business can secure the funding it needs, visit

[www.uscapglobal.com](http://www.uscapglobal.com) or call +1 415 889 1010



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