



INVESTMENT OPPORTUNITY

**QT**imaging

US Capital Global  
QT Imaging LLC

CONVERTIBLE NOTE  
\$10,000,000

## INVESTMENT OVERVIEW

### QT IMAGING, INC.

*An Evolution in Breast Imaging*

## COMPANY OVERVIEW

QT Imaging, Inc. is a privately held medical device company founded in 2012 and engaged in the research, development, and commercialization of innovative body imaging systems using low-energy sound. This contrasts with medical imaging using ionizing radiation (e.g., x-ray, CT) or magnetic fields (e.g., MRI), which may require injections and specialized facilities. QT Imaging uses sound waves transmitted through and reflected off tissue, while conventional ultrasound only uses reflection. QT Imaging provides medical screening, diagnosis, and a treatment platform for image-guided procedures, including a novel approach to non-surgical treatment of early-stage breast cancer.

## THE OPPORTUNITY

QT Imaging is seeking Ten Million (\$10,000,000) USD in the form of convertible notes to secure additional clearances for its breast scanner, fund production ramp up, and support improvements to the device.

## PRODUCT & SERVICES

The Company's products consist of:

1. Breast Scanner, a dedicated prone breast scanner (FDA-cleared for marketing in the US)
2. Open Partial Angle Scanner (in development) to scan multiple body parts and perform whole body infant scanning, as well as enabling image-guided diagnostic and treatment procedures.

## MARKET & COMPETITION

QT competes in the large and growing medical imaging equipment sales market, estimated at \$40 billion<sup>1</sup> globally and almost \$10 billion in the United States annually. Computed tomography ("CT"), which uses ionizing radiation, is the dominant technology.

Despite recent challenges, the industry has continuously evolved and grown through technological advancements from shifting to hybrid systems, radiation reduction, and high-resolution imagery.

Please refer to the Investment Summary for an in-depth discussion of the Company's target product platform and market & competition.



## MANAGEMENT TEAM

**JOHN C. KLOCK, M.D.**

Founder, Chief Executive Officer, and Chief Medical Officer

**MARGARET DONIGAN, MBA**

Chief Operating Officer

**NASSER C. PIRSHAFIEY, MBA**

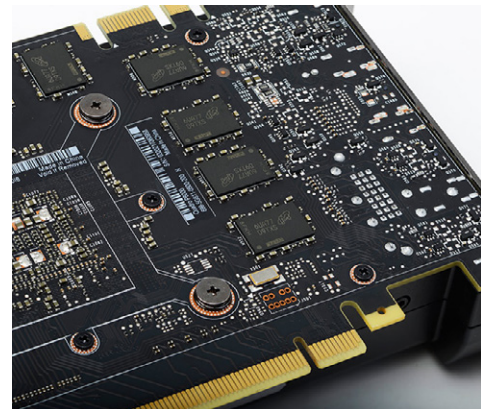
Chief Product Officer

**BILAL MALIK, Ph.D.**

Chief Science Officer

## DEAL STRUCTURE

<b>Company</b>	QT Imaging, Inc.
<b>Industry</b>	Medical Imaging Devices
<b>Offering</b>	\$10,000,000 in convertible debt
<b>Issuer Name</b>	US Capital Global QT Imaging LLC
<b>Type</b>	Senior Secured Convertible Promissory Note
<b>Min. Investment Security</b>	\$100,000
<b>Security</b>	Intellectual Property Security Agreement and senior lien on all the Company's assets
<b>Term</b>	36 months
<b>Conversion</b>	10% discount
<b>Interest</b>	12.00%
<b>Use of proceeds</b>	Working capital
<b>Placement Agent</b>	US Capital Global Securities LLC
<b>Commission</b>	6.00%
<b>Headquarters</b>	Novato, California, USA



## CONTACT

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Phone: +1 415-889-1047

## RISKS<sup>2</sup>

- Risk due to limited operating history: QT has a limited operating history and currently only has one customer-ready product, the breast scanner, available for sale. There can be no assurance that the Company will be successful in obtaining FDA clearances for additional products.
- Risk due to operating losses: QT has incurred operating losses in each year since inception and may continue to incur substantial losses for the foreseeable future.
- Risk due to possibility products may not achieve or maintain market acceptance.
- Risk due to competition: QT may be unable to compete successfully with larger companies in its highly competitive industry.
- Risk due to regulatory compliance.
- Risk due to potential for technological changes that render products obsolete.
- Risk due to intellectual property: QT may not effectively be able to protect intellectual property, which could have a material adverse effect on the business, financial conditions, operations, and prospects.
- Risk due to potential for manufacturing operations to be interrupted.
- Risk due to interruption or breach of security of information or manufacturing systems including the occurrence of a cyber incident or a deficiency in cybersecurity.
- Risk due to dependence on key personnel: the loss of services of any key personnel would divert management's time and attention, increase expenses, and adversely affect the Company's ability to conduct business efficiently.

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**For additional Risks and Disclaimers regarding this offering, please read the Private Placement Memorandum.**

1. <https://www.alliedmarketresearch.com/medical-diagnostic-imaging-market>  
2. For additional risk disclosures refer to the Private Placement Memorandum.

If you would like to know more about how your business can secure the funding it needs, visit  
[www.uscapglobal.com](http://www.uscapglobal.com) or call +1 415 889 1026