

INVESTMENT OPPORTUNITY

**myLAWYER**  
NETWORK

US Capital Global  
myLawyer, LLC

MEMBERSHIP UNITS  
\$ 9,000,000

## INVESTMENT OVERVIEW

### MY LAWYER NETWORK

*Connect. Collaborate. Share.*  
*Designed by lawyers for all the needs of a lawyer or law firm.*

## TARGET OVERVIEW

<b>Ask of</b>	Up to \$9,000,000 in Equity
<b>Industry</b>	Legal and E-commerce
<b>Headquartered</b>	USA
<b>Year Founded</b>	2019
<b>Commission</b>	8.50% Cash and 9.00% Warrants
<b>Target Valuation</b>	\$90,000,000

## THE ASK

US Capital Global Securities, LLC ("USCGS") is offering up to \$9 million in equity financing issued by US Capital Global myLawyer, LLC, a Special Purpose Vehicle (the "SPV" or "Issuer"), on a "best efforts" basis. The SPV will be managed by US Capital Global Investment Management, LLC ("USCGIM" or the "Manager"), investing in membership units issued by myLawyer Network, LTD ("myLawyer" or the "Company"). The Company will use the net proceeds primarily for growth capital.

## COMPANY OVERVIEW

myLawyer is a California based online platform that connects lawyers and clients. The myLawyer group currently includes two subsidiaries. These subsidiaries are: myLawyer, a platform for lawyers and clients, and myBarrister, an online matchmaking service for clients and barristers.

## VALUE PROPOSITION

The myLawyer platform's principal goal is to create a global ecosystem that focuses on the professional and personal needs of lawyers and their clients. With the growing number of lawyers who recognize the benefits of legal technology along with the growing number of lawyers working from home, an all-in-one platform creates a level global playing field in the legal technology space.

## TECHNOLOGY PLATFORM

myLawyer's platform scalability has been tested with an initial rollout overseas. In 2019 it was launched in India and within 10 months the platform had one million lawyers and clients. myLawyer's proprietary platform ensures all communication is secure through double encryption. The company developed a high-end system that performs this encryption end-to-end including videoconferencing. Additionally, myLawyer's **Project Grail** is a potentially game changing, first-in-class document authentication system with a provisional patent filing in place.

## REVENUE MODEL

### Revenue Model – myLawyer

- **myLawyer platform:** Basic service is free, with an option to add business and cloud services for \$1.99 a month
- **myLawFirm platform:** \$4.99 monthly subscription
- **myLawyer Marketplace:** 7% sales commission

### Revenue Model - myBarrister

- **myBarrister app:** \$6.90 app fee
- **myBarrister service:** Projected \$124 monthly service fee

## SOURCES & USES

Source	Uses
US Capital Global funding	Salaries & Compensation \$1,532,499
	Advertising (1) \$4,377,104
	Marketing & Sales \$358,060
	IT \$1,231,131
	Accounting \$79,569
	App fees \$31,750
	Various Services \$389,888
	US Capital Banking Fee \$1,000,000
<b>Total Sources of Proceeds</b>	<b>Total Uses of Proceeds</b>
<b>\$9,000,000</b>	<b>\$9,000,000</b>

### NOTES TO THE SOURCES AND USES

(1) **Advertising** – 2022 marketing campaign in North America and Europe

## MANAGEMENT TEAM

### Ronald DeKoven, Founder and CEO:

- Admitted to the bar of Illinois in 1968 and New York in 1980
- In 1980, he became a partner of Shearman & Sterling, New York
- Founded myBarrister in 2013 and myLawyer in 2016

### Dr Basileios Drolias, COO/CIO:

- Held various positions in barristers' chambers
- The lead technology officer for the myLawyer network

## BOARD MEMBERS

### Greg Gallopoulos:

- Senior Vice President, General Counsel, and Corporate Secretary of General Dynamics Corporation

### Ian Terry:

- CEDR accredited mediator
- Past Head of Dispute Resolution at Freshfields Bruckhaus Deringer

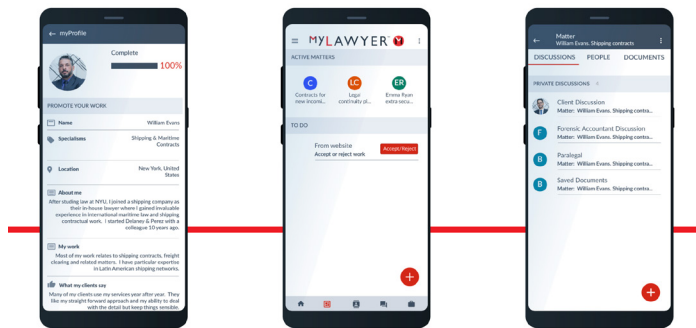
## CONTACTS

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## FINANCIAL PROJECTIONS

Forecasts	Year Ending December 31,		
	Year 1	Year 2	Year 3
myLawyer Revenue	14,190	65,119	337,397
Projected Grail Revenue	334,175	5,513,259	86,177,503
myLawfirm Revenue	61,552	469,035	3,494,322
myBarrister Revenue	401,920	653,424	960,265
Marketplace Revenue	1,477,338	9,959,416	56,938,147
Revenue	2,289,175	16,660,253	147,907,634
Projected year-over-year growth	n/a	628%	788%
<b>COSTS AND EXPENSES:</b>			
Selling, General & Administrative	6,302,114	8,765,790	22,533,966
Research and Development	1,367,222	1,804,225	3,645,653
Other Expenses	174,000	186,000	198,000
Total costs and expenses	7,843,336	10,756,015	26,377,619
Income (loss) from operations	(5,554,161)	5,904,238	121,530,015
NET INCOME (LOSS)	(5,554,161)	5,904,238	121,530,015



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### Risk Factors:

#### Risks Related to the Issuer's Investment in Company Securities:

- The Issuer may be unable to complete its proposed acquisition of Company Securities
- The Issuer's investment in Company Securities is inherently risky due to the nature and business of the Company
- Company Securities are illiquid securities
- Company Securities may lose all or part of their value
- Because the Issuer's primary investment is in the Company, an investment in the Issuer will be subject to greater volatility and risk than an investment in a fund with more diversified investments
- The Manager and its Affiliates are permitted to engage in other businesses and investment activities, which could reduce the amount of time and effort they devote to the Issuer

#### Business Related Risks:

- The possibility that lawyers are going to be slow in adopting legal tech in the practice of law and will not join the platform
- The possibility of future competition in which a company shares myLawyer's vision of creating a global ecosystem of lawyers and clients
- Possibility that lawyers will be slow to embrace the marketplace; they may prefer to seek out shops that are near them as an alternative.
- Possibility that the company is not able to execute on their business plan
- Apple or Google taking measures that will make it more difficult for myLawyer to acquire registered users

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