



INVESTMENT OPPORTUNITY



Metals House Inc.

GOLD-BACKED NOTE
\$150,000,000

INVESTMENT OVERVIEW

METALS HOUSE INC.

Physical Precious Metals Arbitrage

COMPANY DESCRIPTION

Metals House (MH) arbitrages the pricing spreads between physical precious metals (gold & silver) as commodities and physical precious metals as currencies. The Company purchases dore bars, bullion, bulk scrap jewelry and government minted gold and silver coins globally. The Company verifies the purity of precious metals purchased and then outsources to a third party to refine the precious metals and then sells good delivery bars and minted coins to clients worldwide. Approximately 95% of the total capital base is backed by physical precious metals (gold & silver) inventory and USD currency. With operating subsidiaries in both supply and demand countries, Metals House can source and deliver precious metals through its operating subsidiary MHGS Trading in the Dubai Multi Commodities Center (DMCC).

REVENUE MODEL

Metals House earns revenues, independent of gold price volatility, from the following lines of business:

- Dore represents non-standardized unrefined gold bars purchased directly from miners. Dore bars are assayed and refined into bullion bars after and then sold to customers in the open market.
- Bullion consists of gold and silver bullion bars with standardized weights and purity. Bullion bars are easily sold due to their standards metrics, including certification, weight and purity.
- Scrap consists of jewelry melted and processed into scrap bars. Similar to Dore, scrap bars have non-standard weights and purities. Scrap bars are assayed and refined into bullion bars for sale in the open market.
- Coins represent government minted coins with standardized weights and purity, such as the American Eagle and Canadian Maple Leaf gold coins. This line of business generates revenue through the distribution of minted coins.

OPERATIONS

- Trading hub is centrally located and can access both precious metals producers and purchasers with daily direct flights.
- World-class global security firms, vaults and security systems.
- No income tax, payroll tax, capital gains tax or restrictions on capital repatriation.
- Excess precious metals refining capacity.
- DMCC recognized as the worlds best free zone 3 years in row. www.fdiintelligence.com/Rankings/fDi-Global-Free-Zones-of-the-Year-2017-the-winners.
- Import and export of precious metals is not taxed.
- Safety of jurisdiction and stability.

TOKEN DETAILS

The Token is an ERC-20 compliant Token that will be incorporated into the Ethereum blockchain. The Token is not a medium of exchange (like Bitcoin) or a utility token. Rather, it is a token debt security. The Token represents a claim on the assets of the Company, a portion of which (initially 70%, then increasing by 6% per year for five years), is secured by the Gold Backing. The Gold Backing of the Token represents a priority claim on physical gold assets held by the Company.

INVESTMENT OPPORTUNITY

Transaction Description: Metals House, Inc. is seeking to raise \$150,000,000 in debt to fund the company's purchase of physical gold, pay for working capital and placement agent compensation.

DEAL HIGHLIGHTS (STO)

Issuer / Distribution Partner:	Metals House Inc. / U.S. Capital Global Securities, LLC (USCGS)
Offering (Token or Note):	Gold Backed Security Tokens (ERC-20 Compliant) or Gold Backed Notes
Physical Gold Backing:	Purchase price is backed by a minimum of 70% gold inventory in Year 1. Gold backing increases 6% per year thereafter for up to five (5) years, when it is 100% gold backed.
Income Investment:	The Offering is potentially a good fit for Income Investors seeking high yield.
8% Annual Coupon	Holder's of Metals House Notes will receive an annual cash payment equal to 8%, paid
Paid 2% per Quarter:	2% each quarter.
Gold Price Volatility Risk:	The value of a Note Holder's investment is not affected by the market price of gold because all gold price risk is hedged with futures contracts.
Security Trustee:	US Capital Global Investment Management, LLC (USCGIM) has been appointed the Offering's Security Trustee will make all payments to Note Holders.
Offering Size:	Up to \$150,000,000 USD Token/Note debt security raise
Minimum Purchase / Maturity:	\$100,000 USD minimum purchase. Payment accepted for Tokens/Notes in U.S. Dollars, or in Bitcoin or Ethereum. Maturity Period: 5 Years.
Redemption:	After five (5) years, Note Holders may elect redemption proceeds in US Dollars or in Gold Bullion (5Kg minimum).
Inventory Auditor: KPMG:	KPMG is a premier global network of professional services firms providing audit, tax and advisory services in 153 countries and territories.
Regulation D and Regulation S Offering:	This Securities Offering is exempt from SEC registration as set forth in Rule 506(c) of the Securities Act of 1933.

RISKS & DISCLOSURES

Risks related to repayment of the Note

- The terms of the Note do not restrict the Company's ability to incur additional indebtedness.
- The Company may not be able to repurchase the Note upon a Change of Control.
- The Company may face liquidity issues and be unable to pay the principal amount of the Note, or the accrued and unpaid interest thereon, when it is due.

General Risks of the Company's Operations

- The Company faces competition.
- Company's success is dependent on its founders and key personnel
- The Company may be unable to meet its interest payments
- Company may be unable to cover increase in gold backing to 100% from the initial 70%

Risks related to Gold

- Supply of gold may not keep up with company inventory demand.
- Regulations on the international trade of gold may change, negatively affecting the business.
- Political unrest in trade countries could affect the supply of physical gold.

Disclaimer

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