



INVESTMENT OPPORTUNITY



USCGIM FUND XLIX
GET ASSIST LLC

MEMBERSHIP UNITS
\$5,000,000

INVESTMENT OVERVIEW

GET ASSIST LLC

Connect With Purpose



COMPANY AND PRODUCT DESCRIPTION

Get Assist is a social media platform that connects customers and small business owners to simplify that interaction within a community by reducing the need for multiple applications and connecting people purposefully on a single connected network. Their network leverages social media as a communication tool and aggregates communities under two memberships, Business and Ad-free Social.

PRODUCT & SERVICES

Memberships

- **Social Membership** – The GetAssist Social Membership is free of charge and it allows people to connect based on interests and location, in an ad-free, private and easily manageable way.
- **Business Membership** – The GetAssist Business Membership is a paid membership for individuals, micro and small businesses. Current renewal rates of the business memberships are varied in the 15-20% range.

Sales Leads

- Sales leads are generated when a member of the GetAssist Social Community makes a request for assistance.

Advertising

- Expected to be implemented in fiscal year 2020.

GROWTH & STRATEGY

- **Centralized location:** reduces operating costs
- **Centralized sales:** Call centers to increase sales generation and efficiency
- **Payment plan for memberships:** to drive membership sales and increase renewals
- **Aggressive and professional marketing campaigns:** Increase in traditional and social media advertising and door-to-door community mobilization campaign

MARKET OVERVIEW

Target Market

- Official & Unofficial Community Leaders
- Micro-Enterprise & Small Business Owners
- Parents of young children with a focus on “Moms”
- Active Community Volunteers & Philanthropists

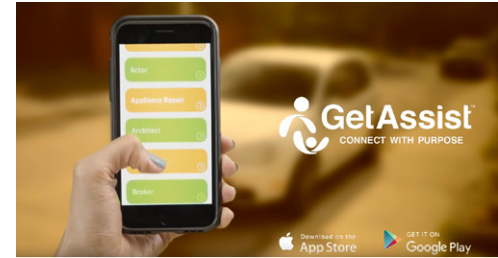


THE OPPORTUNITY

Transaction Description: The Company is seeking to raise \$5.0 Million in Equity to expand operations into the United States, support business & market development.

DEAL HIGHLIGHTS

Company Name:	Get Assist, Inc.
Offering Size:	Up to \$5,000,000 in Equity
Issuer Name:	USCGIM Fund XLIX Get Assist LLC
Placement Agent Commission:	7% in cash; 7% in warrants
Offering Type:	Membership Unit
Minimum Purchase Size:	1 Unit (\$50,000)
Pre-Money Valuation¹:	~\$17,000,000 at \$0.20 and total basic shares outstanding of 85,269,004
Industry:	SaaS
Headquartered:	Calgary, Canada
Investment:	Issuer intends to make primary investments in Company securities issued directly by the Company



EXIT STRATEGY

- IPO within 12-16 months after the US launch
- M&A exit with companies in the space or related to the space

MANAGEMENT

- **Bruce Fikowski** – Chief Executive Officer, Director
- **Bill Thompson** – Chief Operating Officer
- **Ron Love** – Chief Financial Officer
- **Tyler Fikowski** – Director of Sales

RISKS

Below mentioned Risk Factors are not exhaustive and the list is only indicative of most significant risks. All other risks are cited in the Private Placement Memorandum.

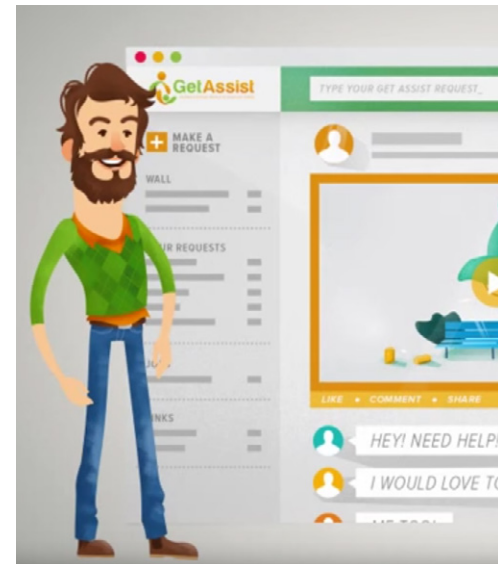
- Failure to retain or attract new users
- Dependence on business memberships and advertising
- Growth of platform
- Competition
- Portfolio composition
- "Blitz Scaling" strategy
- Building of brand
- Access and disclosure of users' information
- Media coverage and member reviews
- Canadian and foreign laws and regulations
- Limited market price as a private company

CONFLICT OF INTEREST & DISCLOSURES

The Manager and USCGS are affiliated entities. Charles Towle is Co-Managing Partner of the Manager, the Division Head and licensed principal of USCGS, and an owner of the Manager and USCGS. Jeffrey Sweeney is Co-Managing Partner of the Manager and is also Chairman, CEO, and the controlling owner of the Manager and USCGS. Conflicts of interest may arise in connection with Mr. Towle's and Mr. Sweeney's control of both the Manager and USCGS. US Capital Global Securities LLC affiliate, US Capital Global Partners, LLC, acted in the capacity of a financial advisor to the underlying, Get Assist, to facilitate capital formation advisory of USCIM Fund XLIX Get Assist LLC. Investors should be aware that these conflicts of interest, and a number of other conflicts of interest relating to the Manager and its affiliates, are permitted under the terms of the Fund's offering documents. You should not invest in the Fund unless you are willing to accept these conflicts of interest and the associated risk.

This presentation does not constitute an offer to sell or a solicitation of an offer to buy any security and may not be relied upon in connection with the purchase or sale of any security. Any offer would only be made by means of a formal offering memorandum. No offer or solicitation will be made prior to delivery of a confidential information memorandum, private placement memorandum, or similar offering documents ("Offering Documents"). Offer and sales will be made only in accordance with applicable security laws and pursuant to the Offering Documents, operating agreement, subscription agreement, and other definitive documentation.

1. \$17M Valuation was derived by prior rounds done in 2014-2016 by the Company. Price of \$0.20/share was kept the same from prior raise by the Company. More info can be given upon request.



This presentation does not purport to be all-inclusive or to contain all the information that the Recipient may require and is qualified in its entirety by reference to the Offering Documents. This presentation is not a part of or supplemental to the Offering Documents or such definitive documentation. The Offering Documents and any supplements will supersede this Presentation in its entirety. Projections and other forward-looking information as to events that may occur in the future (including projections of revenue, expense, net income and stock performance) are based on information provided by the Issuer and other publicly available information as of the date of this presentation. There is no guarantee that any of these estimates or projections will be achieved. The Recipient should not rely on any information contained herein. No investment, divestment or other financial decisions or actions should be based solely on the information in this presentation. Actual results will vary from the projections and such variations may be material, including the possibility that an investor may lose some or all of its invested capital.

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